



Learning User guide

- View courses available to you
- Book a place on a course
- <u>Cancel your place on course</u>
- Add yourself to a waiting list
- <u>Remove yourself from a waiting list</u>
- Add personal learning activities
- Complete an evaluation form

March 2022

Learning

To access Learning click on Learning

*		Home		۲.
Mrs Anita M TESTER2	Deshboard	News		
 Hame My time 	Latest company news		View all news +	my HR
My pay	Help Emplo	RIERING	myHR Information	
- Contraction (1997)	Inform	O		
	Sickness Vew all sidness	Other	View all other atlance +	
	Ution statement in calemater	-	Add other alloces	

Courses

 To view events that are available for you to book, enter dates you wish to search events for or leave Start date and End date blank to search for all

Courses		
i Searching w	ith neither Start (ate nor End date will return all courses.
All 🗸 Events a	vailable	
Keywords		
Start date (dd/mm/yyyy) 04/03/2022		End date (dd/mm/yyyy)
Search		
Learning activity 🕈	Туре	Duration Events available
HR - How to Develop Resilience	Wellbeing	1 event 08 Mar 2022 - 08 Mar 2022 10:00 - 15:00
HR - Job Evaluation	Management Development	1 event 07 Mar 2022 - 07 Mar 2022 10:00 - 14:00

To book onto course /add to waiting list

Click onto relevant Learning activity e.g. HR-How to Develop Resilience

Search					
Learning activity 个	Type		Duration	Events available	
HR - How to Develop Resilience	Wellbe	ing		1 event 08 Mar 2022 - 08 Mar	2022 10:00 - 15:00
HR - Job Evaluation	Manag Develo	ement opment		1 event 07 Mar 2022 - 07 Mar	2022 10:00 - 14:00
	,				,
< Back to Courses					
HR - How to Develo	p Resilier	nce			
Date ↑	Time	Tutor	Venue	Spaces	
08 Mar 2022 - 08 Mar 2022	10:00 - 15:00				Book onto course
Add to waiting list					



Click on Book onto course

Course booking details	ci	lose 🗡
HR - How to Develop Resilience (HR54)		
Course information		
Date: 08 Mar 2022 - 08 Mar 2022		
Time: 10:00 - 15:00		
Event booking details		
Origin of request		
Please choose	+	
Reason		
Please choose	-	
Learning objectives		

- Event booking details choose relevant origin of request from drop down menu e.g. Managerial Request
- ***** Choose reason from drop down menu e.g. Personal development
- Add any learning objectives you may have
- Save

Course booking d	etails	Close ×
 Changes have l 	oeen saved.	
HR - How to Develo	p Resilience (HR54)	
Course information Date: 08 Mar 2022 - 08 Time: 10:00 - 15:00	on Mar 2022	
Other participant Systems and Informat	s ion Team, Mrs Anita M TESTER2	
Other information	1	
Origin of request	Managerial Request	
Reason	Personal development	

If you have mobility restraints it will display here, if you have ticked "Mobility constraints "in Confidential information – Special requirements.

Mandatory courses

You will not be able to book or cancel Mandatory courses via myHR these will be view only.

If you cannot attend a course that is mandatory you will need to contact your manager to discuss your reasons for non-attendance

You will receive an email advising your request has been sent to your manager for authorisation.

An email will be sent to your reporting manager for them to review and either authorise or not authorise your request.

When your reporting manager processes your request, you will receive an email notifying you of the outcome.

If you try to book onto same course again you will this warning message

Course booking details

Close X

i) You are already booked onto this course, pending authorisation.

Delete a booked course (awaiting authorisation)

	Learning
< Back to My activitie	5
Course booking deta	ils
i You are already	booked onto this course, pending authorisation.
HR - Job Evaluation (HR26)
Course information	
Date: 07 Mar 2022 - 07 I	Mar 2022
Time: 10:00 - 14:00	
Other participants	
Systems and Informatic	on Team, Mrs Anita M TESTER2
Other information	
Origin of request	Employee request
Reason	Personal development
Mobility constraints	Yes
Delete Cance	4

- Click delete button
- Warning message is displayed

Delete record?	Close X
Are you sure you want to delete this record?	
Confirm Cancel	

- Click Confirm button
- Booking is no longer displayed in My activities
- No email received

My activities

You can view the status of your activities in this screen

E.g. The course you have just booked – status is Booked- Awaiting authorisation

Click on Event name to view details of booking

*	Learning	4.
Mrs Anita M TESTER2	Courses My activities	
	Learning activities	View my talent profile >
🕈 Home	Learning activities Current	MY(HR)
🗎 My time	Event name Status Start date 🔸 Failed / reason Renewal	Cost Attachments
🗏 Му рау	HR – How to Develop Booked – 08 Mar 2022 No Resilience Awaiting	
😔 Learning		

Authorised booking

You will need to log out of myHR and back in again to see updated status of booking.

Status	has ch	anged	to Boo	ked-Au	uthorise	d
						/

Learning activitie	es				View my	talent profile >
Learning activities Current	/					
Event name	Status	Start date ↓	Failed / reason	Renewal	Cost	Attachments
HR - How to Develop Resilience	Booked - Authorised	08 Mar 2022	No			

If your booking has been authorised you will also receive a reminder email with joining instructions 7 days before course date.

Cancel (authorised) booking

HR - How to Develo	p Resilience (HR54)		
Course information			
Date: 08 Mar 2022 - 08	Mar 2022		
Time: 10:00 - 15:00			
Event booking details			
Cancel reason (require	d)		
Cover		×	
Booked in error			
Cover			
illness			
Leave			
Work commitments			
Other information			
Origin of request	Managerial Request		
Reason	Personal development		
Mobility constraints	Yes		

- Open event you wish to cancel
- Choose cancel reason from drop down list
- Click Save button not Cancel button

This warning message will display – click Confirm

Cancel booking	Close X
Are you sure you want to cancel this course booking?	
Confirm Cancel	

Activity is removed from My activities

You will receive an email advising that you have cancelled your booking.

An email will be sent to your reporting manager to advise them that you have cancelled your booking.

Course booked by Learning Administrator for you

- Learning administrators can book a place on a course for you
- ***** You will receive an email when this done and so will your reporting manager
- ***** Your reporting manager will not have to authorise this booking

Cancel a course booked by Learning administrator

- Follow the same process as Cancel authorised booking
- ***** You will receive an email when this done and so will your reporting manager

Cannot cancel a Mandatory course

Waiting List

You can add yourself to a Waiting list if the course you wish to attend is fully booked.

Click on activity that you wish to join the waiting list

	available				
Keywords	avanacie				
Start date (dd/mm/yyyy) 04/03/2022			End date (d	d/mm/yyyy)	e
Search					
Learning activity 🛧	Туре	Dura	ation <mark>Even</mark>	its available	
HR - How to Develop Resilience	Wellbeing		1 eve 08 M	int ar 2022 - 08 Mar 202	2 10:00 - 15:00
HR - Job Evaluation	Management Development		1 eve 07 M	int ar 2022 - 07 Mar 202	2 10:00 - 14:00
< Back to Courses					
< Back to Courses HR - Job Eva luation Date ↑ 17 Mar 2022 - 07 Mar 2022	Time Tutor	Ve	nue	Spaces	Book onto
< Back to Courses IR - Job Evaluation Date T 27 Mar 2022 - 07 Mar 2022 Add to waiting list	Time Tutor 10:00 - 14:00	Ve	nue	Spaces	Book onto course
< Back to Courses IR - Job Evaluation Date T Mar 2022 - 07 Mar 2022 Add to waiting list Valting list details	Time Tutor 10:00 - 14:00	Ve	nue	Spaces	Rook onto course Clos
< Back to Courses IR - Job Evaluation Date T O7 Mar 2022 - 07 Mar 2022 Add to waiting list Vaiting list details HR - Job Eva Date requeste 04/03/202	Time Tutor 10:00 - 14:00 aluation aluation aluation 22	Ve	nue	Spaces	Book onto course Close
< Back to Courses IR - Job Evaluation Date	Time Tutor 10:00 - 14:00 aluation ad (dd/mm/yyyy) 72 est ose	Ve	nue	Spaces	Rook onto course Close

- ***** Choose relevant origin of request from drop down menu e.g. Managerial Request
- * Choose reason from drop down menu e.g. Personal development
- Save

You will receive an email advising your request has been sent to your manager for authorisation.

An email will be sent to your reporting manager for them to review and either authorise or not authorise your request.

You will be advised when a place becomes available on course by your Learning administrator for your service and you can then book your place on the course in myHR.

To view courses that you are on the waiting list for

My activities

Choose Waiting list from drop down list

Courses	5 N	My activities			
				View my	talent profile >
	*				
Status	Start date 🤞	Failed / reason	Renewal	Cost	Attachments
Waiting list - Authorised					
Waiting list - Awaiting					
Waiting list - Awaiting					
	Courses Status Waiting list - Authorised Waiting list - Awaiting Waiting list - Awaiting	Courses Status Status Status Waiting list - Authorised Waiting list - Awaiting Waiting list - Awaiting	Courses My activities My activities Status Status	Courses My activities Status Start date ↓ Failed / reason Waiting list - Authorised Waiting list - Awaiting Waiting list - Awaiting	Courses My activities View my Status Status Start date ↓ Failed / reason Renewal Cost Waiting list - Awaiting Waiting list - Awaiting

Delete a waiting list place (awaiting authorisation)

- Open waiting list details
- Click Delete button
- Warning message is displayed



- Click Confirm button
- Waiting list booking is no longer displayed in My activities
- No emails received

Cancel a waiting list place (Authorised)

Open waiting list booking you wish to cancel

Date requested (dd/mm/yyyy)	
04/03/2022	
Origin of request	
Managerial Request	*
Reason	
Essential	
Requested by	
Mrs Anita M TESTER2	
Priority	
Medium	
Authorisation status	
Authorised	

- Click Delete button
- Warning message is displayed

Delete record?	Close X
Are you sure you want to delete this record?	
Confirm Cancel	

- Click Confirm button
- ***** Waiting list booking is no longer displayed in My activities
- ***** Emails received by you and your reporting manager

You have to log out and back in again to view the deletions/cancellations you have made.

Employee with more than One post

In myHR you will be able to book on to a course relevant to the service your post is with

E.g.

Employee has two posts

1 with Operational Services – Cleaner

1 with Social Policy – Domestic

Employee will have access to view and choose all courses for each service.

Personal learning

You can add details of any courses etc you may have taken personally in your own time.

When you add a course and have completed it - tick completed – This course will be recorded on your Learning profile.

Click on + Add personal learning

Learning activities				
Current		*		
	No learnin	ng activity details have be	een added yet	

Personal learning event details

Example of completed Personal learning event – Not an internal course

* Event title (required)	8
Advanced Excel course),
Internal	
* Start date (dd/mm/yyyy) (required)	
03/01/2022	
End date (dd/mm/yyyy)	
06/01/2022	
Duration	
Daily × +)
Learning hours	
)
Learning activity name	
Please choose 👻)
Learning activity type	
Please choose +	
Learning event code	
)
Renewal date (dd/mm/yyyy)	
Completed	
Score	
Pass)
Failed	

- Enter details
- Save

To view completed courses e.g. above completed course

My activities

	Learning activities
	Learning activities Completed All E Awaiting authorisation Booked Cancelled Cancelled H Completed T Current Expired
Choose completed from drop down list	Refused Waiting list

Learning Evaluations

- When the course you have attended is completed by a Learning administrator you will have access to an evaluation form which you should complete in myHR.
- When you have completed the form please submit.
- You cannot complete the evaluation until the Learning Administrator has completed the event.
- You will receive an email when this has been done.

Example of emails

Dear

Please be advised there is now a learning evaluation form waiting for you to complete in selfservice for the HR - Empowering Employees you attended on 09/06/2021. Please log into self-service and complete the form as we would really appreciate your feedback.

If you have not completed the form within 7 days you will receive a reminder email.

Dear

We have noticed that you have not completed your learning evaluation form for a HR -Empowering Employees that you attended on 14/06/2021, please log into self-service and complete your evaluation as soon as possible



Evaluation & Feedback			
C Evaluation & Feedback	Summary	~	
	Test wording later		
			_
			Start

Click Start

Evaluation form is displayed

Evaluation Form

	< Evaluation & Feedback ~	
	Page hander feedback	
Course Details		
	Deption text	
Learning activity name		
HR - Effective Meetin	s 6 Thinking Hats	
Start date		
25/02/2022		
Feedback		

Please rate the following				
	Excellent	Good	Adequate	Poo
Facilitator/Trainer	0	0	0	0
Venue	0	0	0	0
Learning Materials	0	0	0	0
Relevance of Learning to your job	0	0	0	0
What was the most useful part of the learning event?				

	Excellent	Good	Adequate	Poor
How would you rate your overall experience of the session?	0	0	0	0

- **When you have completed all the sections on the form click Summary.**
- ***** When you click the Summary button this page that is displayed.
- Click Submit

Evaluation & Feedback	
Evaluation & Feedback	Summary ->>
	Test wording later
	Start

Warning message appears - Click ok if you are ready to submit the form.

trentpp.westlothian.gov.uk says		
You are about to submit this form, select OK to continue or cancel to return to the form		
	ок	Cancel

Click ok - You will no longer be able to update the form



To view completed evaluation form

- Back to my activities
- Learning evaluations
- Tick Completed all completed evaluations will be displayed
- Choose relevant evaluation
- Click Summary Evaluation & Feedback choose Evaluation & Feedback
- Evaluation form is displayed